

## **Preventive and Problem Visits**

*Important information about charges and payments*

**If you are expecting to have a fully covered wellness exam only, please bring this to the attention of your practitioner at the beginning of your visit.**

We practitioners often deal with, and patients often ask us to address, chronic or new problems while they are here for their preventive care/wellness visits. Usually most patients don't want to come back for another visit if their problems can be addressed while they are in the office.

In that case, we must charge for a wellness exam and a diagnostic exam on the same visit and patients must pay any co-pays or deductibles due for the diagnostic exam charge. Insurance policies require this. If the practitioner does not have time to deal with all the problems you bring up then they will ask you to schedule another visit.

We do our best to address all your needs while you are here but **if you do not want any charges for a diagnostic exam you must tell the practitioner at the beginning of your visit to only deal with preventive care** so they are aware of your wishes. If you have any chronic problems and/or identified symptoms that need attention the practitioner will then ask you to schedule a separate appointment at another time so as to limit the charges to just a wellness visit.

NAME \_\_\_\_\_ date of birth \_\_\_\_\_ age \_\_\_\_\_ date of appointment \_\_\_\_\_

In order for us to provide you with effective medical care, we need to update some basic information about your past and present health. We also need to ask about your lifestyle because it affects your physical and emotional well being. The questions on the next pages cover the topics we will discuss. Please answer them as best you can. Mark an X on the line following the word "No" or "Yes" when either describes your symptoms or history. Use a question mark when you don't understand a question or aren't sure of your answer. Thank you for completing this form

Before you start, please list all questions you have for the doctor: \_\_\_\_\_

Since your last visit have you had urgent care  
or a change in health? \_\_\_\_\_ no \_\_\_\_ yes \_\_\_\_  
If yes, what was it? \_\_\_\_\_

Has there been a change in the health of your mother,  
father, sisters, brothers, spouse, or children? \_\_\_\_\_ no \_\_\_\_ yes \_\_\_\_  
What was the change? \_\_\_\_\_

Please list all the medicines, tonics, and over-the-counter medicines, vitamins and supplements you take: (use a separate sheet if needed)

Name \_\_\_\_\_ strength \_\_\_\_\_ how often \_\_\_\_\_ for what \_\_\_\_\_

***please bring all your bottles of medication to each appointment***

Do you have any allergies to medications? Please list them and describe your reaction: \_\_\_\_\_

Which is your dominant side? (which hand do you write with?) Right Left

**During the past year, have you:**

- 1 had frequent headaches? no \_\_\_\_ yes \_\_\_\_
- 2 felt dizzy, fainted or had blackouts? no \_\_\_\_ yes \_\_\_\_
- 3 had seizures or convulsions? no \_\_\_\_ yes \_\_\_\_
- 4 noticed any lumps on your body or swollen glands no \_\_\_\_ yes \_\_\_\_
- 5 had eye trouble? no \_\_\_\_ yes \_\_\_\_
- 6 had difficulty hearing? no \_\_\_\_ yes \_\_\_\_
- 7 had troubles with your ears? no \_\_\_\_ yes \_\_\_\_
- 8 had dental or other mouth problems? no \_\_\_\_ yes \_\_\_\_
- 9 suffered from nose bleeds? no \_\_\_\_ yes \_\_\_\_
- 10 suffered from allergies or hay fever? no \_\_\_\_ yes \_\_\_\_
- 11 noticed any hoarseness in your voice? no \_\_\_\_ yes \_\_\_\_
- 12 been wheezing or been short of breath? no \_\_\_\_ yes \_\_\_\_
- 13 had strange, persistent odors or tastes? no \_\_\_\_ yes \_\_\_\_
- 14 frequently been coughing? no \_\_\_\_ yes \_\_\_\_
- 15 sweated more than usual or had "night sweats"? no \_\_\_\_ yes \_\_\_\_
- 16 had a racing heart or palpitations? no \_\_\_\_ yes \_\_\_\_
- 17 had tightness or pains in your chest? no \_\_\_\_ yes \_\_\_\_
- 18 had swollen feet or ankles? no \_\_\_\_ yes \_\_\_\_

**During the past year, have you had:**

- 19 heartburn or indigestion? no \_\_\_\_ yes \_\_\_\_
- 20 abdominal discomfort or pain? no \_\_\_\_ yes \_\_\_\_
- 21 bouts of nausea or vomiting? no \_\_\_\_ yes \_\_\_\_
- 22 difficulty swallowing? no \_\_\_\_ yes \_\_\_\_
- 23 pains in your rectum? no \_\_\_\_ yes \_\_\_\_
- 24 bowel movements that were bloody or tarry? no \_\_\_\_ yes \_\_\_\_
- 25 any change in your bowel habits? no \_\_\_\_ yes \_\_\_\_
- 26 If you are over 50, have you ever had sigmoidoscopy or Colonoscopy? no \_\_\_\_ yes \_\_\_\_  
If yes, when? \_\_\_\_\_
- 27 frequent urination during the day or at night? no \_\_\_\_ yes \_\_\_\_
- 28 uncomfortable or difficult urination? no \_\_\_\_ yes \_\_\_\_

**For Men Only: During the past year, have you:**

- 29 had a drip or discharge from your penis? no \_\_\_\_ yes \_\_\_\_
- 30 noticed lumps or swellings on your testicles? no \_\_\_\_ yes \_\_\_\_
- 31 had difficulty with your erection? no \_\_\_\_ yes \_\_\_\_

NAME \_\_\_\_\_ date of birth \_\_\_\_\_ Appointment date \_\_\_\_\_

**For Women Only:**

- 32 When was your last menstrual period? \_\_\_\_\_
- 33 Was it normal? no \_\_\_\_\_
- 34 number of days between periods \_\_\_\_\_
- 35 Length of bleeding, in days \_\_\_\_\_
- 36 If you are past menopause, have you had vaginal bleeding? no \_\_\_\_\_ yes \_\_\_\_\_
- If you are past your menopause, please skip to question 39
- 37 Has there been any change in your periods? no \_\_\_\_\_ yes \_\_\_\_\_
- 38 Have you noticed bleeding between your periods? no \_\_\_\_\_ yes \_\_\_\_\_
- 39 Do you have discomfort during intercourse? no \_\_\_\_\_ yes \_\_\_\_\_
- 40 Do you bleed from your vagina after intercourse? no \_\_\_\_\_ yes \_\_\_\_\_
- 41 Do you have any vaginal itching, burning or discharge? no \_\_\_\_\_ yes \_\_\_\_\_
- 42 - discomfort or pain in your pelvis? no \_\_\_\_\_ yes \_\_\_\_\_
- 43 - problems with your breasts? no \_\_\_\_\_ yes \_\_\_\_\_
- 44 When was your last Pap test? \_\_\_\_\_
- 45 Where was it done? \_\_\_\_\_
- 46 Have you ever had an abnormal Pap test? no \_\_\_\_\_ yes \_\_\_\_\_
- 47 Have you ever had an abnormal mammogram? no \_\_\_\_\_ yes \_\_\_\_\_
- 48 Date of last mammogram: \_\_\_\_\_
- 49 Where was it done? \_\_\_\_\_

**For Both Men and Women, During the past year have you:**

- 50 had any skin problems or noticed any changes in your skin or glands? no \_\_\_\_\_ yes \_\_\_\_\_
- 51 Do you use sunscreen routinely? yes \_\_\_\_\_ no \_\_\_\_\_
- 52 had aching muscles or joints? no \_\_\_\_\_ yes \_\_\_\_\_
- 53 had leg cramps? no \_\_\_\_\_ yes \_\_\_\_\_

**Eating, Drinking, and Environmental:**

- 54 Do you use salt at the table? no \_\_\_\_\_ yes \_\_\_\_\_
- 55 Has your appetite noticeably changed in the past month? no \_\_\_\_\_ yes \_\_\_\_\_
- 56 Have you gained/lost 10 or more pounds in the past 6 months? no \_\_\_\_\_ yes \_\_\_\_\_
- 57 Do you drink caffeinated coffee, tea or soda? no \_\_\_\_\_ yes \_\_\_\_\_
- How much? \_\_\_\_\_
- 58 Do you smoke or use tobacco now? no \_\_\_\_\_ yes \_\_\_\_\_
- 59 If you stopped some time ago, when was it? no \_\_\_\_\_ yes \_\_\_\_\_
- 60 Are you or have you used prescription drugs without having a prescription? no \_\_\_\_\_ yes \_\_\_\_\_
- ever used "recreational" drugs? no \_\_\_\_\_ yes \_\_\_\_\_
- 61 What is the age of your home? \_\_\_\_\_
- 62 Has your home been tested for radon? no \_\_\_\_\_ yes \_\_\_\_\_
- 63 Have your pets been vaccinated for rabies? yes \_\_\_\_\_ no \_\_\_\_\_
- 64 Do you have a Living Will and Health Care Proxy filed with us? yes \_\_\_\_\_ no \_\_\_\_\_

**Work and Play:**

- 65 Are you generally satisfied with your work? yes \_\_\_\_\_ no \_\_\_\_\_
- 66 What kinds of exercise do you do? \_\_\_\_\_

- 67 What are your hobbies or leisure activities? \_\_\_\_\_
- 68 In what kinds of groups, organization, or community activities do you participate? \_\_\_\_\_
- 69 List the countries that you have visited \_\_\_\_\_
- 70 \_\_\_\_\_ in the past 6 months
- 71 Do you usually wear safety belts when riding in a car? yes \_\_\_\_\_ no \_\_\_\_\_
- 72 Are there any guns in your house? no \_\_\_\_\_ yes \_\_\_\_\_
- What type? \_\_\_\_\_
- Are they locked up? yes \_\_\_\_\_ no \_\_\_\_\_
- 73 Are there smoke detectors in your house? yes \_\_\_\_\_ no \_\_\_\_\_
- Sexuality:**
- 74 Are you sexually active now? yes \_\_\_\_\_ no \_\_\_\_\_
- 75 Are you generally satisfied with sex? yes \_\_\_\_\_ no \_\_\_\_\_
- 76 What do you do for family planning or birth control? \_\_\_\_\_
- 77 Do you have sexual concerns? no \_\_\_\_\_ yes \_\_\_\_\_
- 78 In the last 5 years how many sexual partners have you had? \_\_\_\_\_
- 79 Would you like an HIV test? no \_\_\_\_\_ yes \_\_\_\_\_
- 80 Do you use or have contact with anyone who uses IV drugs? no \_\_\_\_\_ yes \_\_\_\_\_

**Family Apgar Assessment**

"Family" here refers to the relatives or close friends with whom you usually live or look to for continuing emotional support.

Are you satisfied with the way your family:

- 83 - helps you when you are in trouble? yes \_\_\_\_\_ no \_\_\_\_\_
- 84 - discusses things and shares your problems? yes \_\_\_\_\_ no \_\_\_\_\_
- 85 - accepts your new interests or changes in your lifestyle? yes \_\_\_\_\_ no \_\_\_\_\_
- 86 - expresses affection and responds to your feelings or moods? yes \_\_\_\_\_ no \_\_\_\_\_
- 87 - spends time together with you? yes \_\_\_\_\_ no \_\_\_\_\_
- 88 Are you concerned about physical violence or possible incest in your family? no \_\_\_\_\_ yes \_\_\_\_\_

**Social Support**

- 89 Is your time well balanced between your work, family, and leisure activities? yes \_\_\_\_\_ no \_\_\_\_\_
- 90 Is your relationship with your friends as good as it was last year? yes \_\_\_\_\_ no \_\_\_\_\_
- 91 Is your relationship with your spouse/partner as good as it was last year? yes \_\_\_\_\_ no \_\_\_\_\_
- 92 Is there someone with whom you can always discuss your personal problems? yes \_\_\_\_\_ no \_\_\_\_\_
- 93 Would you like patient education on any topics? no \_\_\_\_\_ yes \_\_\_\_\_
- What topics? \_\_\_\_\_
- 94 Do you ever feel unsafe at home? yes \_\_\_\_\_ no \_\_\_\_\_
- 95 Has anyone at home hit or tried to injure you in any way? yes \_\_\_\_\_ no \_\_\_\_\_

Dryden Family Medicine  
PHQ-9 + CAGE-AID

Patient Name		Date					
PHQ-9							
Over the Past 2 weeks, how often have you been bothered by any of the following problems?		Not at All	Several days	More than half the days	Nearly every day		
1	Little Interest or pleasure in doing things	0	1	2	3		
2	Feeling down, depressed or hopeless	0	1	2	3		
3	Trouble falling asleep, staying asleep, or sleeping too much	0	1	2	3		
4	Feeling tired or having little energy	0	1	2	3		
5	Poor Appetite or overeating	0	1	2	3		
6	Feeling bad about yourself - or that you're a failure or have let yourself or your family down	0	1	2	3		
7	Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3		
8	Moving or speaking so slowly that other people have noticed; or, the opposite - being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3		
9	Thoughts that you would be better off dead or of hurting yourself in some way.	0	1	2	3		
<b>Column Totals</b>							
<b>Add totals together</b>							
10	If you checked off any problems, how difficult have those problems made it for you to do your work, take care of things at home, or get along with other	Not difficult at all	Some-what Difficult	Very Difficult	Extremely Difficult		

CAGE-AID					NO	YES
1	Have you ever felt you ought to cut down on your drinking or drug use?					
2	Have people annoyed you by criticizing your drinking or drug use?					
3	Have you felt bad or guilty about your drinking or drug use?					
4	Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover (eye-opener)?					
<b>Total</b>						

Scoring: Item responses on the CAGE questions are scored 0 for "no" and 1 for "yes" answers, with a higher score being an indication of alcohol/drug problems.  
A total score of two or greater is considered clinically significant